

	A	B	C	D	E	F	G	H
1	TULARE LOCAL HEALTH CARE DISTRICT							
2	BALANCE SHEET							
3	PERIOD ENDED 2/28/2026							
4	UNAUDITED							
5								
6		January 2026	February 2026	Increase	February 2025	Increase	Increase	
7		This Year	This year	(Decrease)	Last year	(Decrease)	YOY (Decrease)	%
8	CURRENT ASSETS							
9	Cash and Cash Equivalents	\$ 16,584,774	\$ 17,601,240	\$ 1,016,467	\$ 13,339,097	\$ 4,262,144		32.0%
10	Cash Reserve	\$ 1,000,000	\$ 1,000,000		\$ 1,000,000			0.0%
11	Bankruptcy Reserve	\$ 3,342,852	\$ 3,342,852		\$ 4,970,469	\$ (1,627,617)		(32.7%)
12	Net Cash	\$ 20,927,626	\$ 21,944,092	\$ 1,016,467	\$ 19,309,565	\$ 2,634,527		13.6%
13								
14	Rent Receivables	\$ 2,539,447	\$ 2,539,392	\$ (55)	\$ 2,547,743	\$ (8,351)		(0.3%)
15	Net AR	\$ 2,539,447	\$ 2,539,392	\$ (55)	\$ 2,547,743	\$ (8,351)		(0.3%)
16								
17	Property Tax Revenue	\$ 94,539	\$ 500,624	\$ 406,085	\$ 457,116	\$ 43,508		9.5%
18	Miscellaneous Receivables	\$ 1,021,065	\$ 48,692	\$ (972,373)	\$ 76,627	\$ (27,935)		(36.5%)
19	Prepays	\$ 240,219	\$ 205,929	\$ (34,290)	\$ 227,316	\$ (21,387)		(9.4%)
20	Net Other Receivables	\$ 1,355,822	\$ 755,244	\$ (600,578)	\$ 761,059	\$ (5,815)		(0.8%)
21								
22	TOTAL CURRENT ASSETS	\$ 24,822,895	\$ 25,238,728	\$ 415,833	\$ 22,618,367	\$ 2,620,361		11.6%
23								
24	LIMITED USE ASSETS							
25	Restricted Trust Funds	\$ 15,008,680	\$ 14,164,064	\$ (844,616)	\$ 13,545,023	\$ 619,041		4.6%
26								
27	CAPITAL ASSETS							
28	Land & Land Improvements	\$ 6,159,243	\$ 6,159,243		\$ 6,341,915	\$ (182,671)		(2.9%)
29	Buildings & Building Improvements	\$ 47,933,712	\$ 47,939,601	\$ 5,889	\$ 48,210,706	\$ (271,106)		(0.6%)
30	Major Movable Equipment	\$ 1,972,334	\$ 1,985,643	\$ 13,309	\$ 1,938,818	\$ 46,824		2.4%
31	Construction in Progress	\$ 113,864,358	\$ 114,000,712	\$ 136,354	\$ 111,907,280	\$ 2,093,432		1.9%
32	Accumulated Depreciation	\$ (44,898,666)	\$ (45,014,687)	\$ (116,022)	\$ (44,488,057)	\$ (526,630)		1.2%
33	TOTAL CAPITAL ASSETS	\$ 125,030,982	\$ 125,070,511	\$ 39,530	\$ 123,910,662	\$ 1,159,849		0.9%
34								
35	LONG TERM ASSETS							
36	Lease Receivable	\$ 9,461,014	\$ 9,461,014		\$ 9,461,014			0.0%
37								
38	TOTAL ASSETS	\$ 174,323,571	\$ 173,934,318	\$ (389,253)	\$ 169,535,067	\$ 4,399,251		2.6%
39								
40	CURRENT LIABILITIES							
41	Accounts Payable	\$ 211,143	\$ 207,088	\$ (4,055)	\$ 82,857	\$ 124,231		149.9%
42	Payroll	\$ 38,547	\$ 36,718	\$ (1,829)	\$ 126,355	\$ (89,638)		(70.9%)
43	Other Accrued Liabilities	\$ 979,062	\$ 964,390	\$ (14,672)	\$ 131,125	\$ 833,264		635.5%
44	Current Maturities of Debt Borrowings	\$ 4,418,622	\$ 3,466,621	\$ (952,001)	\$ 3,208,836	\$ 257,785		8.0%
45	TOTAL CURRENT LIABILITIES	\$ 5,647,373	\$ 4,674,816	\$ (972,557)	\$ 3,549,173	\$ 1,125,643		31.7%
46								
47	LONG TERM LIABILITIES							
48	OTHER							
49	Bankruptcy Payable	\$ 3,342,852	\$ 3,342,852		\$ 4,970,469	\$ (1,627,617)		(32.7%)
50	Deferred Inflows	\$ 12,575,961	\$ 12,575,961		\$ 12,575,961			0.0%
51	LTD							
52	Debt Borrowings, Net of Current Maturities	\$ 88,609,236	\$ 88,554,007	\$ (55,228)	\$ 92,042,749	\$ (3,488,741)		(3.8%)
53	Bond Issuance Costs & Other Assets	\$ 25,368	\$ 25,165	\$ (203)	\$ 14,058	\$ 11,107		79.0%
54	TOTAL LONG TERM LIABILITIES	\$ 104,553,416	\$ 104,497,985	\$ (55,431)	\$ 109,603,236	\$ (5,105,251)		(4.7%)
55								
56	TOTAL LIABILITIES	\$ 110,200,789	\$ 109,172,801	\$ (1,027,988)	\$ 113,152,410	\$ (3,979,608)		(3.5%)
57								
58	NET POSITION							
59	Net Position at Beginning of Fiscal Year	\$ 63,738,690	\$ 63,738,690		\$ 50,291,085	\$ 13,447,605		26.7%
60	Increase (Decrease) in Net Position	\$ 384,091	\$ 1,022,826	\$ 638,735	\$ 6,091,572	\$ (5,068,746)		(83.2%)
61	TOTAL NET POSITION	\$ 64,122,781	\$ 64,761,516	\$ 638,735	\$ 56,382,657	\$ 8,378,859		14.9%
62								
63	TOTAL LIABILITIES & NET POSITION	\$ 174,323,571	\$ 173,934,318	\$ (389,253)	\$ 169,535,067	\$ 4,399,251		2.6%
64								
65	{1} Receipt of the solar rebate increased cash and reduced miscellaneous receivables.							
66	{2} Property tax revenue increased as a result of regular monthly accruals and an adjusting entry to correct the year-to-date balance.							
67	{3} Semi-annual GO bond interest payment offset by monthly accruals.							
68	{4} New asset - EVO security cameras							
69	{5} New assets - Pool sewage pump, & stairmasters							
70	{6} CIP - Tower, AH kitchen, AH fire alarm, EVO equipment							

	A	B	C	D	E	F	G	H
1	DISTRICT							
2	STATEMENT OF REVENUE & EXPENDITURES WITH BUDGET							
3	FOR THE TWO MONTHS ENDING 2/28/2026							
4	UNAUDITED							
5	Current Month			12 Month Year-to-Date				
6	Actual	Budget	Difference		Actual	Budget	Difference	
7	\$ 252,278	\$ 252,194	\$ 84	Rental Revenue	\$ 504,612	\$ 504,388	\$ 224	
8	\$ 406,070	\$ 250,312	\$ 155,758	Property Tax Revenue	\$ 500,624	\$ 500,624	-	{1}
9	\$ 100	\$ 100	-	Other Operating Revenue	\$ 200	\$ 200	-	
10	\$ 658,449	\$ 502,606	\$ 155,843	TOTAL OPERATING REVENUE	\$ 1,005,436	\$ 1,005,212	\$ 224	
11								
12	\$ 42,012	\$ 42,274	\$ (262)	Salaries & Wages	\$ 89,607	\$ 89,276	\$ 331	
13	\$ 12,793	\$ 9,953	\$ 2,840	Employee Benefits	\$ 24,387	\$ 22,163	\$ 2,224	
14	\$ 18,188	\$ 7,300	\$ 10,888	Professional Fees	\$ 18,300	\$ 19,100	\$ (800)	{2}
15	\$ 14,300	\$ 12,500	\$ 1,800	Legal Fees	\$ 25,805	\$ 25,000	\$ 805	
16	\$ 17,672	\$ 25,524	\$ (7,852)	Purchased Services	\$ 53,315	\$ 62,733	\$ (9,418)	{3}
17	-	\$ 730	\$ (730)	Supplies	\$ 431	\$ 1,460	\$ (1,029)	
18	-	\$ 300	\$ (300)	Repairs & Maintenance	-	\$ 600	\$ (600)	
19	\$ 2,553	\$ 3,249	\$ (696)	Utilities & Phone	\$ 5,051	\$ 6,497	\$ (1,446)	
20	\$ 8,533	\$ 8,415	\$ 118	Building & Equipment Rental	\$ 16,952	\$ 16,830	\$ 122	
21	\$ 21,686	\$ 21,685	\$ 1	Insurance	\$ 43,371	\$ 43,370	\$ 1	
22	\$ 858	\$ 250	\$ 608	Other Operating Expenses	\$ 1,258	\$ 2,500	\$ (1,242)	
23	\$ 138,594	\$ 132,180	\$ 6,415	OPERATING EXPENSES BEFORE D&A	\$ 278,477	\$ 289,529	\$ (11,052)	
24	\$ 519,854	\$ 370,426	\$ 149,428	EBITDA	\$ 726,959	\$ 715,683	\$ 11,277	
25								
26	\$ (57,370)	\$ (61,067)	\$ 3,697	Depreciation & Amortization	\$ (114,740)	\$ (121,384)	\$ 6,644	{4}
27	\$ 376,067	\$ 376,067	\$ (0)	GO Bond Revenue	\$ 752,133	\$ 752,134	\$ (1)	
28	\$ 55,228	\$ 55,228	\$ 0	GO Bond Accretion	\$ 110,457	\$ 110,456	\$ 1	
29	\$ (201,539)	\$ (201,539)	\$ 0	Bond Interest Expense	\$ (403,078)	\$ (403,078)	\$ 0	
30	\$ (58,322)	\$ (58,322)	\$ (0)	Solar Rev Bond Interest	\$ (116,644)	\$ (116,644)	\$ (0)	
31	\$ 62,705	\$ 59,355	\$ 3,350	Gains/Losses on Investments	\$ 127,452	\$ 122,286	\$ 5,166	{5}
32	\$ 176,769	\$ 169,722	\$ 7,047	TOTAL OTHER REVENUE (EXPENSES)	\$ 355,579	\$ 343,770	\$ 11,809	
33								
34	\$ 696,623	\$ 540,148	\$ 156,475	INCREASE (DECREASE) IN NET POSITION	\$ 1,082,539	\$ 1,059,453	\$ 23,086	
35								
37	{1} Property tax revenue is higher than budget in February due to an adjusting entry; YTD is in line with actuals.							
38	{2} Professional fees are higher than budget due to the timing of audit-related expenses.							
39	{3} Purchased services are under budget primarily due to document cleanup costs not yet expensed, as well as timing differences for fees budgeted for January but recorded in the prior year.							
40	{4} Majority of the variance is due to depreciation being budgeted on the District side but appropriately recorded under EVO.							
41	{5} Investment income is higher than budget due to conservative interest rate assumptions.							

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
1	DISTRICT																
2	STATEMENT OF REVENUE & EXPENDITURES																
3	TWELVE MONTHS ENDED 2/28/2026																
4	UNAUDITED																
5																	
6		FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	12 MONTH	INCREASE/ (DECREASE) YOY	
7		2025	2025	2025	2025	2025	2025	2025	2025	2025	2025	2025	2026	2026	TOTAL	\$	%
8	Rental Revenue	\$ 246,528	\$ 246,601	\$ 246,069	\$ 245,477	\$ 245,477	\$ 245,680	\$ 246,340	\$ 246,572	\$ 252,099	\$ 252,334	\$ 252,883	\$ 252,334	\$ 252,278	\$ 2,984,144	\$ 5,750	2.33%
9	Property Tax Revenue	\$ 228,558	\$ 228,558	\$ 228,558	\$ 228,558	\$ 228,558	\$ 248,691	\$ 248,691	\$ 248,691	\$ 248,691	\$ 248,691	\$ 404,444	\$ 94,554	\$ 406,070	\$ 3,062,755	\$ 177,512	77.67%
10	Other Operating Revenue	\$ 100	\$ 100	\$ 100	\$ 25,100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ (54,900)	\$ 100	\$ 100	\$ (28,800)	-	0.00%
11	TOTAL OPERATING REVENUE	\$ 475,186	\$ 475,259	\$ 474,727	\$ 499,135	\$ 474,135	\$ 494,471	\$ 495,131	\$ 495,363	\$ 500,890	\$ 501,125	\$ 602,427	\$ 346,988	\$ 658,448	\$ 6,018,099	\$ 183,262	38.57%
12																	
13	Salaries & Wages	\$ 42,837	\$ 43,399	\$ 35,414	\$ 46,424	\$ 43,983	\$ 49,969	\$ 33,765	\$ 40,114	\$ 41,804	\$ 35,243	\$ 44,622	\$ 47,594	\$ 42,012	\$ 504,344	\$ (825)	(1.93%)
14	Employee Benefits	\$ 9,384	\$ 13,844	\$ 10,295	\$ 10,356	\$ 9,957	\$ 9,796	\$ 21,278	\$ 7,263	\$ (1,824)	\$ 5,502	\$ 5,264	\$ 11,594	\$ 12,793	\$ 116,119	\$ 3,410	36.33%
15	Professional Fees	\$ 218	\$ 353	\$ 1,035	\$ 2,718	\$ 338	\$ 9,575	\$ 12,965	\$ 283	\$ 345	\$ 2,188	\$ 225	\$ 113	\$ 18,188	\$ 48,323	\$ 17,970	8262.07%
16	Legal Fees	\$ 10,644	\$ 22,796	\$ 8,297	\$ 15,694	\$ 11,694	\$ 14,105	\$ 11,894	\$ 11,698	\$ 10,188	\$ 4,533	\$ 6,036	\$ 11,505	\$ 14,300	\$ 142,739	\$ 3,656	34.35%
17	Purchased Services	\$ 22,287	\$ 21,488	\$ 25,031	\$ 21,078	\$ 21,820	\$ 32,918	\$ 22,381	\$ 21,896	\$ 27,976	\$ 20,213	\$ 29,123	\$ 35,643	\$ 17,672	\$ 297,236	\$ (4,615)	(20.71%)
18	Supplies	\$ 1,011	\$ 1,069	\$ 1,065	\$ 1,358	\$ 1,171	\$ 1,074	-	\$ 66	\$ 76	\$ 112	\$ 503	\$ 431	-	\$ 6,924	\$ (1,011)	(100.00%)
19	Repairs & Maintenance	\$ 600	\$ 1,888	\$ 450	-	-	-	-	-	-	-	\$ 355	-	-	\$ 2,693	\$ (600)	(100.00%)
20	Utilities & Phone	\$ 3,434	\$ 3,478	\$ 3,836	\$ 3,634	\$ 3,992	\$ 2,874	\$ 2,925	\$ 3,535	\$ 2,520	\$ 2,996	\$ 3,004	\$ 2,498	\$ 2,553	\$ 37,845	\$ (881)	(25.66%)
21	Building & Equipment Rental	\$ 7,822	\$ 7,798	\$ 7,808	\$ 7,947	\$ 7,947	\$ 7,947	\$ 7,956	\$ 7,981	\$ 8,004	\$ 7,958	\$ 8,875	\$ 8,419	\$ 8,533	\$ 97,172	\$ 711	9.09%
22	Insurance	\$ 21,698	\$ 21,698	\$ 21,698	\$ 21,698	\$ 21,698	\$ 21,686	\$ 21,686	\$ 21,686	\$ 21,686	\$ 21,686	\$ 21,686	\$ 21,686	\$ 21,686	\$ 260,277	\$ (13)	(0.06%)
23	Other Operating Expenses	\$ 4,742	\$ 528	\$ 149	\$ 665	\$ 114	\$ 2,313	\$ 7,866	\$ 807	\$ 7,635	\$ 709	\$ (3,185)	\$ 400	\$ 858	\$ 18,860	\$ (3,884)	(81.90%)
24	OPERATING EXPENSES BEFORE D&A	\$ 124,677	\$ 138,339	\$ 115,078	\$ 131,572	\$ 122,714	\$ 152,257	\$ 142,716	\$ 115,329	\$ 118,410	\$ 101,140	\$ 116,508	\$ 139,883	\$ 138,595	\$ 1,532,531	\$ 13,917	11.16%
25	EBITDA	\$ 350,509	\$ 336,920	\$ 359,649	\$ 367,563	\$ 351,421	\$ 342,214	\$ 352,415	\$ 380,034	\$ 382,480	\$ 399,985	\$ 485,919	\$ 207,105	\$ 519,853	\$ 4,485,568	\$ 169,345	48.31%
26																	
27	Depreciation & Amortization	\$ (61,423)	\$ (61,483)	\$ (61,483)	\$ (61,483)	\$ (61,433)	\$ (56,056)	\$ (56,828)	\$ (58,663)	\$ (58,663)	\$ (58,663)	\$ (60,323)	\$ (57,370)	\$ (57,370)	\$ (709,819)	\$ 4,053	(6.60%)
28	GO Bond Revenue	\$ 362,133	\$ 362,133	\$ 362,133	\$ 362,133	\$ 362,133	\$ 374,906	\$ 374,906	\$ 374,906	\$ 374,906	\$ 374,906	\$ 579,542	\$ 376,067	\$ 376,067	\$ 4,654,737	\$ 13,933	3.85%
29	GO Bond Accretion	\$ 55,228	\$ 55,228	\$ 55,228	\$ 55,228	\$ 55,228	\$ 55,228	\$ 55,228	\$ 55,228	\$ 55,228	\$ 55,228	\$ 55,228	\$ 55,228	\$ 55,228	\$ 662,741	-	0.00%
30	Bond Interest Expense	\$ (210,919)	\$ (210,919)	\$ (210,919)	\$ (210,919)	\$ (210,919)	\$ (204,906)	\$ (204,906)	\$ (204,906)	\$ (204,906)	\$ (204,906)	\$ (204,906)	\$ (201,539)	\$ (201,539)	\$ (2,476,189)	\$ 9,381	(4.45%)
31	Solar Rev Bond Interest	\$ (61,647)	\$ (61,647)	\$ (61,647)	\$ (61,647)	\$ (61,647)	\$ (59,455)	\$ (59,455)	\$ (59,455)	\$ (59,455)	\$ (59,455)	\$ (59,455)	\$ (58,322)	\$ (58,322)	\$ (719,963)	\$ 3,325	(5.39%)
32	Gains/Losses on Investments	\$ 121,137	\$ 37,860	\$ 76,845	\$ 72,890	\$ 81,397	\$ 83,462	\$ 97,265	\$ 87,488	\$ 81,245	\$ 69,674	\$ 68,716	\$ 64,747	\$ 62,705	\$ 884,294	\$ (58,432)	(48.24%)
33	Gain on Sale of Property	-	-	-	-	\$ 1,847,221	\$ (270,119)	-	-	-	-	\$ 101,189	-	-	\$ 1,678,291	-	0.00%
34	Extraordinary Revenue/Expenses	-	-	-	-	-	-	-	-	\$ 165,764	\$ 25,000	-	-	-	\$ 190,764	-	0.00%
35	TOTAL OTHER REVENUE (EXPENSES)	\$ 204,509	\$ 121,172	\$ 160,157	\$ 156,202	\$ 2,011,980	\$ (76,940)	\$ 206,210	\$ 194,598	\$ 354,119	\$ 201,784	\$ 479,991	\$ 178,811	\$ 176,769	\$ 4,164,856	\$ (27,741)	(13.56%)
36																	
37	INCREASE (DECREASE) IN NET POSITION	\$ 555,018	\$ 458,092	\$ 519,806	\$ 523,765	\$ 2,363,401	\$ 265,274	\$ 558,625	\$ 574,632	\$ 736,599	\$ 601,769	\$ 965,910	\$ 385,916	\$ 696,622	\$ 8,650,424	\$ 141,604	25.51%

	A	B	C	D	E	F	G	H
1	EVO							
2	STATEMENT OF REVENUE & EXPENDITURES WITH BUDGET							
3	FOR THE TWO MONTHS ENDING 2/28/2026							
4	UNAUDITED							
5	Current Month			12 Month Year-to-Date				
6	Actual	Budget	Difference		Actual	Budget	Difference	
7	\$ 199,661	\$ 196,623	\$ 3,038	Memberships	\$ 416,887	\$ 391,973	\$ 24,914	
8	\$ 3,979	\$ 3,897	\$ 82	Enrollments	\$ 6,203	\$ 7,794	\$ (1,591)	
9	\$ 5,507	\$ 6,856	\$ (1,349)	Childcare	\$ 11,429	\$ 13,712	\$ (2,283)	
10	\$ 2,500	\$ 2,500	-	Personal Trainer Rent	\$ 5,000	\$ 5,000	-	
11	\$ 2,947	\$ 4,411	\$ (1,464)	Guest Fees	\$ 7,326	\$ 8,822	\$ (1,496)	
12	\$ 315	\$ 370	\$ (55)	Drinks	\$ 552	\$ 740	\$ (188)	
13	\$ 532	\$ 79	\$ 453	Other Operating Revenue	\$ 1,171	\$ 158	\$ 1,013	
14	\$ 215,441	\$ 214,736	\$ 705	TOTAL OPERATING REVENUE	\$ 448,569	\$ 428,199	\$ 20,370	
15								
16	\$ 116,960	\$ 94,816	\$ 22,144	Salaries & Wages	\$ 210,207	\$ 199,790	\$ 10,417	{1}
17	\$ 23,781	\$ 19,158	\$ 4,623	Employee Benefits	\$ 43,433	\$ 44,185	\$ (752)	{1}
18	\$ 17,997	\$ 18,276	\$ (279)	Purchased Services	\$ 42,169	\$ 39,452	\$ 2,717	
19	\$ 16,369	\$ 9,025	\$ 7,344	Supplies	\$ 28,541	\$ 20,850	\$ 7,691	{2}
20	\$ 1,339	\$ 1,450	\$ (111)	Minor Equipment	\$ 1,339	\$ 1,450	\$ (111)	
21	\$ 5,077	\$ 5,910	\$ (833)	Repairs & Maintenance	\$ 7,295	\$ 13,220	\$ (5,925)	
22	\$ 18,184	\$ 24,250	\$ (6,066)	Utilities & Phone	\$ 36,202	\$ 48,100	\$ (11,898)	{3}
23	\$ 247	\$ 251	\$ (4)	Building & Equipment Rental	\$ 495	\$ 502	\$ (7)	
24	\$ 7,432	\$ 7,432	(0)	Insurance	\$ 14,864	\$ 14,864	(0)	
25	\$ 54	\$ 1,200	\$ (1,146)	Other Operating Expenses	\$ 54	\$ 2,550	\$ (2,496)	
26	\$ 207,439	\$ 181,768	\$ 25,671	OPERATING EXPENSES BEFORE D&A	\$ 384,598	\$ 384,963	\$ (365)	
27	\$ 8,001	\$ 32,968	\$ (24,967)	EBITDA	\$ 63,970	\$ 43,236	\$ 20,734	
28								
29	\$ (58,449)	\$ (57,535)	\$ (914)	Depreciation & Amortization	\$ (116,591)	\$ (114,882)	\$ (1,709)	{4}
30	\$ (7,652)	\$ (7,652)	(0)	Solar Rev Bond Interest	\$ (15,304)	\$ (15,304)	(0)	
31	\$ 211	-	\$ 211	Extraordinary Revenue/Expenses	\$ 8,211	-	\$ 8,211	
32	\$ (65,890)	\$ (65,187)	\$ (703)	TOTAL OTHER REVENUE (EXPENSES)	\$ (123,684)	\$ (130,186)	\$ 6,502	
33								
34	\$ (57,888)	\$ (32,219)	\$ (25,669)	INCREASE (DECREASE) IN NET POSITION	\$ (59,713)	\$ (86,950)	\$ 27,237	
35								
37	{1} Salaries, wages, and benefits are higher than budget due to severance and benefit payouts, as well as adjusting entries to correct year-end accruals.							
38	{2} Supply expenses are higher than budget due to timing differences.							
39	{3} Electricity expenses continue to come in under budget due to solar savings.							
40	{4} Majority of the variance is due to depreciation being budgeted on the District side but appropriately recorded under EVO.							

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
1	EVO																
2	STATEMENT OF REVENUE & EXPENDITURES																
3	TWELVE MONTHS ENDED 2/28/2026																
4	UNAUDITED																
5																	
6		FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	12 MONTH	INCREASE/ (DECREASE) YO	
7		2025	2025	2025	2025	2025	2025	2025	2025	2025	2025	2025	2026	2026	TOTAL	\$	%
8	Memberships	\$ 183,371	\$ 187,633	\$ 187,003	\$ 189,330	\$ 193,828	\$ 205,983	\$ 197,905	\$ 203,318	\$ 203,971	\$ 206,162	\$ 206,675	\$ 217,226	\$ 199,661	\$ 2,398,696	\$ 16,290	8.88%
9	Enrollments	\$ 2,862	\$ 5,225	\$ 4,700	\$ 2,105	\$ 3,705	\$ 3,946	\$ 4,026	\$ 3,300	\$ 3,050	\$ 3,425	\$ 1,450	\$ 2,224	\$ 3,979	\$ 41,135	\$ 1,118	39.06%
10	Childcare	\$ 7,035	\$ 5,396	\$ 5,915	\$ 5,991	\$ 8,051	\$ 7,959	\$ 6,075	\$ 6,315	\$ 6,020	\$ 5,836	\$ 5,465	\$ 5,922	\$ 5,507	\$ 74,451	\$ (1,528)	(21.72%)
11	Personal Trainer Rent	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,250	\$ 2,250	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,000	\$ 2,500	\$ 2,500	\$ 29,000	-	0.00%
12	Guest Fees	\$ 4,020	\$ 5,269	\$ 3,335	\$ 3,612	\$ 6,410	\$ 5,440	\$ 3,630	\$ 4,197	\$ 2,690	\$ 2,312	\$ 4,535	\$ 4,379	\$ 2,947	\$ 48,756	\$ (1,073)	(26.69%)
13	Drinks	\$ 300	\$ 338	\$ 259	\$ 629	\$ 182	\$ 373	\$ 385	\$ 491	\$ 312	\$ 270	\$ 260	\$ 237	\$ 315	\$ 4,048	\$ 15	5.00%
14	Other Operating Revenue	\$ 969	\$ 149	\$ 2,280	\$ 1,584	\$ 1,214	\$ 886	\$ 692	\$ 524	\$ 1,244	\$ 1,366	\$ 207	\$ 640	\$ 532	\$ 11,318	\$ (437)	(45.15%)
15	TOTAL OPERATING REVENUE	\$ 201,057	\$ 206,510	\$ 205,992	\$ 205,751	\$ 215,640	\$ 226,837	\$ 215,213	\$ 220,645	\$ 219,787	\$ 221,871	\$ 220,592	\$ 233,128	\$ 215,441	\$ 2,607,404	\$ 14,384	7.15%
16																	
17	Salaries & Wages	\$ 85,617	\$ 95,087	\$ 89,272	\$ 95,271	\$ 92,387	\$ 99,018	\$ 97,357	\$ 93,032	\$ 100,195	\$ 91,707	\$ 95,583	\$ 93,248	\$ 116,960	\$ 1,159,115	\$ 31,342	36.61%
18	Employee Benefits	\$ 16,898	\$ 22,314	\$ 17,545	\$ 16,831	\$ 17,220	\$ 16,940	\$ 74,027	\$ 16,033	\$ (36,092)	\$ 16,460	\$ 15,253	\$ 19,652	\$ 23,781	\$ 219,965	\$ 6,883	40.73%
19	Purchased Services	\$ 19,804	\$ 18,500	\$ 19,599	\$ 20,351	\$ 19,686	\$ 18,577	\$ 17,464	\$ 17,327	\$ 20,930	\$ 17,951	\$ 17,624	\$ 24,172	\$ 17,997	\$ 230,178	\$ (1,808)	(9.13%)
20	Supplies	\$ 8,861	\$ 10,764	\$ 8,495	\$ 8,348	\$ 8,940	\$ 11,111	\$ 12,753	\$ 8,851	\$ 8,895	\$ 6,388	\$ 11,702	\$ 12,172	\$ 16,369	\$ 124,788	\$ 7,508	84.74%
21	Minor Equipment	-	-	-	-	-	-	-	-	-	-	-	-	\$ 1,339	\$ 1,339	\$ 1,339	0.00%
22	Repairs & Maintenance	\$ 6,347	\$ 845	\$ 6,424	\$ 10,148	\$ 6,529	\$ 3,785	\$ 5,337	\$ 16,349	\$ 2,523	\$ 3,802	\$ 1,590	\$ 2,218	\$ 5,077	\$ 64,626	\$ (1,270)	(20.01%)
23	Utilities & Phone	\$ 26,135	\$ 22,309	\$ 19,864	\$ 16,551	\$ 18,288	\$ 20,537	\$ 22,371	\$ 22,552	\$ 18,972	\$ 23,668	\$ 23,363	\$ 18,019	\$ 18,184	\$ 244,678	\$ (7,952)	(30.43%)
24	Building & Equipment Rental	\$ 195	\$ 195	\$ 195	\$ (637)	\$ 361	\$ 247	\$ 247	\$ 329	\$ 166	\$ 231	\$ 247	\$ 247	\$ 247	\$ 2,077	\$ 53	26.94%
25	Insurance	\$ 6,561	\$ 6,561	\$ 6,561	\$ 6,561	\$ 6,561	\$ 7,932	\$ 13,689	\$ 7,432	\$ 7,432	\$ 7,432	\$ 7,432	\$ 7,432	\$ 7,432	\$ 92,457	\$ 870	13.26%
26	Other Operating Expenses	\$ 1,121	\$ 1,101	\$ 2,770	\$ 737	\$ 2,213	\$ (100)	\$ 261	\$ 818	\$ 14,979	-	\$ 2,607	-	\$ 54	\$ 25,439	\$ (1,067)	(95.18%)
27	OPERATING EXPENSES BEFORE D&A	\$ 171,539	\$ 177,676	\$ 170,725	\$ 174,161	\$ 172,185	\$ 178,047	\$ 243,506	\$ 182,723	\$ 138,000	\$ 167,639	\$ 175,401	\$ 177,160	\$ 207,440	\$ 2,164,660	\$ 35,898	20.93%
28	EBITDA	\$ 29,518	\$ 28,834	\$ 35,267	\$ 31,590	\$ 43,455	\$ 48,790	\$ (28,293)	\$ 37,922	\$ 81,787	\$ 54,232	\$ 45,191	\$ 55,968	\$ 8,001	\$ 442,744	\$ (21,515)	(72.89%)
29																	
30	Depreciation & Amortization	\$ (54,995)	\$ (56,705)	\$ (53,058)	\$ (53,218)	\$ (53,283)	\$ (55,860)	\$ (54,970)	\$ (54,409)	\$ (54,409)	\$ (53,680)	\$ (80,333)	\$ (58,142)	\$ (58,449)	\$ (686,516)	\$ (3,454)	6.28%
31	Solar Rev Bond Interest	\$ (8,091)	\$ (8,091)	\$ (8,091)	\$ (8,091)	\$ (8,091)	\$ (8,091)	\$ (8,091)	\$ (8,091)	\$ (8,091)	\$ (8,091)	\$ (8,091)	\$ (7,652)	\$ (7,652)	\$ (96,215)	\$ 439	(5.42%)
32	Gain on Sale of Property	-	\$ 5,200	-	-	-	-	-	-	-	-	-	-	-	\$ 5,200	-	0.00%
33	Extraordinary Revenue/Expenses	-	\$ 11	-	-	-	-	-	-	-	-	\$ 55,000	\$ 8,000	\$ 211	\$ 63,223	\$ 211	0.00%
34	TOTAL OTHER REVENUE (EXPENSES)	\$ (63,086)	\$ (59,585)	\$ (61,149)	\$ (61,309)	\$ (61,374)	\$ (63,951)	\$ (63,061)	\$ (62,500)	\$ (62,500)	\$ (61,771)	\$ (33,424)	\$ (57,794)	\$ (65,890)	\$ (714,309)	\$ (2,804)	4.44%
35																	
36	INCREASE (DECREASE) IN NET POSITION	\$ (33,568)	\$ (30,751)	\$ (25,882)	\$ (29,719)	\$ (17,919)	\$ (15,161)	\$ (91,354)	\$ (24,578)	\$ 19,287	\$ (7,539)	\$ 11,767	\$ (1,826)	\$ (57,889)	\$ (271,565)	\$ (24,318)	72.44%