

DRAFT

TULARE LOCAL HEALTH CARE DISTRICT

Financing Options

	A	B	C	D	E	F	G	H	I	J	K	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AB	
1	<i>Current Financing Terms with City Loan at \$8M</i>																										
2																											Total FY19/20 thru FY42/43
18	Available for Debt Service	2,582	5,342	3,644	4,057	4,454	2,205	4,607	3,402	3,336	3,274	4,917	5,064	5,216	5,373	5,534	5,700	5,871	6,047	6,229	6,415	6,608	6,806	7,010	7,221	120,915	
19	Revenue Bonds	1,639	1,687	1,650	1,263	1,262	1,264	1,265	1,263	1,264	1,267	1,267	1,267	1,267	0	0	0	0	0	0	0	0	0	0	0	0	17,625
20	City Loan	700	466	466	4,288	4,055	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	9,975
21	Revenues over Expenses	243	3,188	1,529	-1,494	-863	942	3,341	2,140	2,072	2,007	3,650	3,797	3,949	5,373	5,534	5,700	5,871	6,047	6,229	6,415	6,608	6,806	7,010	7,221	93,315	
22	Accumulat ed Funds	243	3,431	4,960	3,466	2,603	3,544	6,886	9,025	11,097	13,104	16,754	20,551	24,501	29,874	35,408	41,108	46,979	53,026	59,255	65,670	72,278	79,084	86,095	93,315		
55	<i>Debt Analysis - Refinance Revenue Bonds 13 Years (City Loan current structure & balance at \$8M)</i>																										
56																											Total FY19/20 thru FY42/43
72	Available for Debt Service	2,582	5,342	3,644	4,057	4,454	2,205	4,607	3,402	3,336	3,274	4,917	5,064	5,216	5,373	5,534	5,700	5,871	6,047	6,229	6,415	6,608	6,806	7,010	7,221	120,915	
73	Revenue Bonds	1,499	773	773	773	773	773	773	773	773	773	773	773	773	7,196	0	0	0	0	0	0	0	0	0	0	0	17,977
74	City Loan	700	466	466	4,288	4,055	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	9,975
75	Revenues over Expenses	383	4,102	2,405	-1,004	-375	1,432	3,833	2,629	2,562	2,500	4,143	4,291	4,443	-1,824	5,534	5,700	5,871	6,047	6,229	6,415	6,608	6,806	7,010	7,221	92,964	
76	Accumulat ed Funds	383	4,485	6,890	5,886	5,512	6,943	10,777	13,406	15,968	18,468	22,612	26,903	31,346	29,522	35,056	40,756	46,627	52,674	58,903	65,319	71,926	78,733	85,743	92,964		
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	A	B	C	D	E	F	G	H	I	J	K	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AB	
124	<i>Debt Analysis - Refinance Revenue Bonds 13 Years City Loan 23 Years</i>																										
																											Total
																											FY19/20
																											thru
125		2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	FY42/43	
141	Available for Debt Service Revenue	2,582	5,342	3,644	4,057	4,454	2,205	4,607	3,402	3,336	3,274	4,917	5,064	5,216	5,373	5,534	5,700	5,871	6,047	6,229	6,415	6,608	6,806	7,010	7,221	120,915	
142	Bonds	1,499	773	773	773	773	773	773	773	773	773	773	773	773	7,196	0	0	0	0	0	0	0	0	0	0	0	17,977
143	City Loan	700	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	37	14,622
144	Revenues over Expenses	383	3,937	2,240	2,653	3,049	801	3,202	1,998	1,931	1,869	3,512	3,660	3,812	-2,455	4,903	5,069	5,240	5,416	5,597	5,784	5,977	6,175	6,379	7,184	88,317	
145	Accumulated Funds	383	4,320	6,560	9,213	12,262	13,063	16,265	18,263	20,194	22,063	25,575	29,235	33,047	30,592	35,495	40,564	45,804	51,220	56,817	62,602	68,578	74,753	81,133	88,317		
146																											
147	<i>Debt Analysis - Refinance Both Revenue Bonds and City Loan 23 Years</i>																										
																											Total
																											FY19/20
																											thru
148		2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	FY42/43	
164	Available for Debt Service Revenue	2,582	5,342	3,644	4,057	4,454	2,205	4,607	3,402	3,336	3,274	4,917	5,064	5,216	5,373	5,534	5,700	5,871	6,047	6,229	6,415	6,608	6,806	7,010	7,221	120,915	
165	Bonds	1,499	773	773	773	773	773	773	773	773	773	773	773	773	773	773	773	773	773	773	773	773	773	773	773	773	19,288
166	City Loan	700	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	631	37	14,622
167	Revenues over Expenses	383	3,937	2,240	2,653	3,049	801	3,202	1,998	1,931	1,869	3,512	3,660	3,812	3,968	4,129	4,295	4,466	4,643	4,824	5,011	5,203	5,402	5,606	6,410	87,005	
168	Accumulated Funds	383	4,320	6,560	9,213	12,262	13,063	16,265	18,263	20,194	22,063	25,575	29,235	33,047	37,015	41,144	45,440	49,906	54,549	59,373	64,384	69,587	74,989	80,594	87,005		