



Tulare Local Healthcare District

Laddered Portfolio of U.S. Treasury Securities

Bid Results

August 23, 2023

Bid Results (8/23/2023)

Bidder	Bid*	Variance
StoneX Financial Inc.	7,102,394.01	
Bank of Oklahoma	7,102,524.94	130.93
PNC Capital Markets, LLC	7,102,681.19	287.18
Mesirow	7,102,729.71	335.70
Wells Fargo Securities	7,104,251.41	1,857.40
Cantor Fitzgerald & Co.	7,106,678.38	4,284.37

** Before re-sizing*

The Winning Bid

UST Maturity Due	Nov. 30, 2023	Feb. 29, 2024	May 31, 2024	Aug. 31, 2024	Total
CUSIP Number	912796ZD4	91282CEA5	912828XT2	91282CFG1	
Purchase Date	Aug. 29, 2023	Aug. 29, 2023	Aug. 29, 2023	Aug. 29, 2023	
Face Value	\$2,581,000	\$1,504,000	\$1,547,000	\$1,556,000	\$7,188,000.00
Coupon Rate	-	1.500%	2.000%	3.250%	
Price	98.6541	98.1094	97.5469	98.0156	
Principal Cost	\$2,546,261.89	\$1,475,565.00	\$1,509,050.16	\$1,525,123.13	\$7,056,000.18
Accrued Interest	\$0.00	\$11,157.39	\$7,608.20	\$25,010.16	\$43,775.75
Total Cost	\$2,546,261.89	\$1,486,722.39	\$1,516,658.36	\$1,550,133.29	\$7,099,775.93
Discount	\$34,738.11	\$28,435.00	\$37,949.84	\$30,876.87	\$131,999.82
Interest Earnings	\$0.00	\$11,402.61	\$23,331.80	\$50,844.84	\$85,579.25
Total Earnings	\$34,738.11	\$39,837.61	\$61,281.64	\$81,721.71	\$217,579.07
Yield-to-Maturity	5.35%	5.34%	5.36%	5.30%	5.35%

Payment Schedule

Payment Date	Payment Amount
Aug. 31, 2023	36,565
Nov. 30, 2023	2,596,470
Feb. 29, 2024	1,540,565
May. 31, 2024	1,562,470
Aug. 31, 2024	1,581,285
	<hr/> 7,317,355